

**NOTIFICATION OF CORRECTION**

**FOR**



**\$3,500,000\***  
**CITY OF WAVERLY**  
**Bremer County, Iowa**  
**General Obligation Bonds, Series 2019**

**Selling on:**

**Monday, June 3, 2019**  
**Between 10:30 A.M. – 11:00 A.M., C.D.T. (Closed Speer Auction)**  
**Before 11:00 A.M., C.D.T. (Sealed Bids)**  
**(Alternative Bid Methods)**

Referencing the Official Statement and the Official Terms of Offering dated May 21, 2019, for the above referenced bond issue:

**CONTINUING DISCLOSURE**

In the past 5 years the City has complied with its previous Undertakings in all material respects except as follows: With respect to Sewer Revenue Refunding Capital Loan Notes, Series 2008, the audited financial statements of the City for fiscal year 2014 were timely filed on EMMA but were not properly linked to this obligation, and financial information and operating data were not timely filed for fiscal year 2014. **Prior to filings for fiscal year 2016, certain operating data tables were filed by giving reference to the audited financial statements. These cross-references were not given in reports for the fiscal years 2016 and 2017, and notices of failure to file the aforementioned tables were not filed.** With respect to outstanding water revenue obligations, certain operating data tables were not filed for fiscal years 2015 through 2017. With respect to Health Center revenue obligations, audited financial statements, financial information and operating data were not timely filed for fiscal year 2016, and certain operating data tables were not filed for fiscal years ended 2014 through 2016. The Hospital Revenue Bonds were redeemed in full November 1, 2017. The City did not timely file notices of its failure to provide the aforementioned information on or before the dates specified in its prior Undertakings.

**Revised May 30, 2019**

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